

01 Search Current Experience/Engagement selected | Additional Criteria toggled to Closed Position | Radial search Deselected

1 Person replaces Keyword from previous design and searches only on name, phone, email

2 Location
Default = keyword search – e.g. "Chicago"

6 Experience/Engagement panel
(see Exp-Engage)

7 Additional Criteria panel
(see Addl Criteria)

Within

Current

Prior

Current vs Prior

All

Engagement only

or

and

3 Recent Searches

4 Saved Searches

3 Recent Searches
(see "SavedSearchDropdown")

4 Saved Searches
(see "SavedSearchDropdown")

5 Reset
Clears all search parameters.
Maintain state? (Additional Criteria open vs close, Experience/Engagement open vs close, radial vs keyword search)

7 Additional Criteria

01 Search **Current** Experience/Engagement selected | Additional Criteria toggled to **Closed** Position | Radial search **Selected**

[Recent Searches](#) [Saved Searches](#)

Person <small>name, phone, email</small>	Education/Certification <small>keywords</small>	1	2 Location <small>City, state/province, postcode</small>	3 <small>country</small>
<input type="text" value="John Smith"/>	<input type="text"/>	<input checked="" type="checkbox"/> Within <input type="text" value="30 mi (48 km)"/>	<input type="text" value="Paris"/>	<input type="text" value="Macedonia, The Forme..."/>
Resume <small>keywords</small>				
<input type="text" value="marathon"/>		<input type="button" value="Reset"/> <input type="button" value="Search"/>		

Experience **Current** Prior Current vs Prior All | **Engagement only**

Company <small>keywords</small>	Industry <small>keywords</small>	Industry/NAICS <small>codes</small>	Title <small>keywords</small>	Function <small>keywords</small>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
		or	<input type="radio"/> or <input type="radio"/> and	

▼ **Additional Criteria**

- 1 Radius search**
Within (checked) = Radial search, activates "Within" dropdown and country dropdown
- 2 Location indicator** changes from "keyword" to "city, state/province, postcode"
- 3 country indicator** = "country"
Pulldown populates with all entries from country table(?)

[Recent Searches](#)  [Saved Searches](#) 

Person <small>name, phone, email</small>	Education/Certification <small>keywords</small>	Location <small>keywords</small> <small>country</small>
<input type="text" value="John Smith"/>	<input type="text"/>	<input checked="" type="checkbox"/> Within <input type="text" value="30 mi (48 km)"/> <input type="text" value="Paris"/> <input type="text" value="Macedonia, The Forme..."/>
Resume <small>keywords</small>		<input type="text" value="marathon"/>
		<input type="button" value="Reset"/> <input type="button" value="Search"/>

Experience Current **Prior** Current vs Prior All | **Engagement only**

Company <small>keywords</small>	Industry <small>keywords</small>	Industry/NAICS <small>codes</small>	Title <small>keywords</small>	Function <small>keywords</small>
<input type="text"/>	<input type="text"/> or <input type="text"/>	<input type="text"/>	<input type="text"/> <input type="radio"/> or <input type="radio"/> and <input type="text"/>	<input type="text"/>

Prior (selected)

Additional Criteria 

01 Search **Current vs Prior** Experience type/Engagement selected | **Additional Criteria** toggled to **Closed Position**

Scenario/Example: Search for a candidate with prior experience as a CTO in aerospace industry but with current experience as a CIO in a technology industry for a new engagement with a technology company specializing in aerospace. The "Current vs Prior" will use Boolean AND

[Recent Searches](#) ▼ [Saved Searches](#) ▼

Person <small>name, phone, email</small>	Education/Certification <small>keywords</small>	Location <small>keywords</small> <small>country</small>
<input type="text" value="John Smith"/>	<input type="text"/>	<input checked="" type="checkbox"/> Within <input type="text" value="30 mi (48 km)"/> <input type="text" value="Paris"/> <input type="text" value="Macedonia, The Forme..."/>
Resume <small>keywords</small>		
<input type="text" value="marathon"/>		
<input type="button" value="Reset"/> <input type="button" value="Search"/>		

Experience Current Prior **Current vs Prior** All | **Engagement only**

Current			
Company <small>keywords</small>	Industry <small>keywords</small>	Industry/NAICS <small>codes</small>	Title <small>keywords</small> Function <small>keywords</small>
<input type="text"/>	<input type="text"/> or <input type="text"/>	<input type="text"/>	<input type="text"/> <input type="radio"/> or <input type="radio"/> and <input type="text"/>
Prior			
Company <small>keywords</small>	Industry <small>keywords</small>	Industry/NAICS <small>codes</small>	Title <small>keywords</small> Function <small>keywords</small>
<input type="text"/>	<input type="text"/> or <input type="text"/>	<input type="text"/>	<input type="text"/> <input type="radio"/> or <input type="radio"/> and <input type="text"/>

▼ **Additional Criteria**

Current vs Prior (selected)

01 Search All Experience/Engagement selected | Additional Criteria toggled to Closed Position

Scenario/Example: Search for a candidate with prior experience as a CTO in aerospace industry AND with current experience as a CIO in the technology industry. The "ALL" will use Boolean OR

[Recent Searches](#) ▼ [Saved Searches](#) ▼

Person <small>name, phone, email</small>	Education/Certification <small>keywords</small>	Location <small>keywords</small> <small>country</small>
<input type="text" value="John Smith"/>	<input type="text"/>	<input checked="" type="checkbox"/> Within <input type="text" value="30 mi (48 km)"/> <input type="text" value="Paris"/> <input type="text" value="Macedonia, The Forme..."/>
Resume <small>keywords</small>		
<input type="text" value="marathon"/>		
<input type="button" value="Reset"/> <input type="button" value="Search"/>		

Experience Current Prior Current vs Prior All | Engagement only

Current			
Company <small>keywords</small>	Industry <small>keywords</small>	Industry/NAICS <small>codes</small>	Title <small>keywords</small> Function <small>keywords</small>
<input type="text"/>	<input type="text"/> or <input type="text"/>	<input type="text"/>	<input type="text"/> <input type="radio"/> or <input type="radio"/> and <input type="text"/>
Prior			
Company <small>keywords</small>	Industry <small>keywords</small>	Industry/NAICS <small>codes</small>	Title <small>keywords</small> Function <small>keywords</small>
<input type="text"/>	<input type="text"/> or <input type="text"/>	<input type="text"/>	<input type="text"/> <input type="radio"/> or <input type="radio"/> and <input type="text"/>

ALL (selected) →

▼ **Additional Criteria**

[Recent Searches](#) ▼ [Saved Searches](#) ▼

Person <small>name, phone, email</small>	Education/Certification <small>keywords</small>	Location <small>keywords</small> <small>country</small>
<input type="text" value="John Smith"/>	<input type="text"/>	<input checked="" type="checkbox"/> Within <input type="text" value="30 mi (48 km)"/> <input type="text" value="Paris"/> <input type="text" value="Macedonia, The Forme..."/>
Resume <small>keywords</small>		
<input type="text" value="marathon"/>		
<input type="button" value="Reset"/> <input type="button" value="Search"/>		

Experience Current Prior Current vs Prior All | **Engagement only**

Current			
Company <small>keywords</small>	Industry <small>keywords</small>	Industry/NAICS <small>codes</small>	Title <small>keywords</small> Function <small>keywords</small>
<input type="text"/>	<input type="text"/> or <input type="text"/>	<input type="text"/>	<input type="text"/> <input type="radio"/> or <input type="radio"/> and <input type="text"/>
Prior			
Company <small>keywords</small>	Industry <small>keywords</small>	Industry/NAICS <small>codes</small>	Title <small>keywords</small> Function <small>keywords</small>
<input type="text"/>	<input type="text"/> or <input type="text"/>	<input type="text"/>	<input type="text"/> <input type="radio"/> or <input type="radio"/> and <input type="text"/>

▼ **Additional Criteria**

Engagement only (selected)

02 Search **Current vs Prior** Experience/Engagement selected | Additional Criteria toggled to **Open** Position

[Recent Searches](#) [Saved Searches](#)

Person <small>name, phone, email</small>	Education/Certification <small>keywords</small>	Location <small>keywords</small>	<small>country</small>
<input type="text" value="John Smith"/>	<input type="text"/>	<input checked="" type="checkbox"/> Within <input type="text" value="30 mi (48 km)"/>	<input type="text" value="Paris"/> <input type="text" value="Macedonia, The Forme..."/>
Resume <small>keywords</small>		<input type="text" value="marathon"/>	
		<input type="button" value="Reset"/> <input type="button" value="Search"/>	

1 Experience/Engagement panel
(see Exp-Engage)

1 Experience Current Prior **Current vs Prior** All | Engagement only

Current

Company <small>keywords</small>	Industry <small>keywords</small>	Industry/NAICS <small>codes</small>	Title <small>keywords</small>	Function <small>keywords</small>
<input type="text"/>	<input type="text"/> or <input type="text"/>	<input type="text"/>	<input type="text"/> <input type="radio"/> or <input type="radio"/> and <input type="text"/>	<input type="text"/>

Prior

Company <small>keywords</small>	Industry <small>keywords</small>	Industry/NAICS <small>codes</small>	Title <small>keywords</small>	Function <small>keywords</small>
<input type="text"/>	<input type="text"/> or <input type="text"/>	<input type="text"/>	<input type="text"/> <input type="radio"/> or <input type="radio"/> and <input type="text"/>	<input type="text"/>

2 Additional Criteria panel
(see Addl Criteria)

2 **Additional Criteria**

Specific Engagement <small>+</small>	Saved Lists <small>+</small>	Targeted Companies <small>+</small>			
<input type="text"/>	<input type="text"/>	<input type="text"/>			
<input type="checkbox"/> Board Experience Only	<input type="checkbox"/> Resume/CV Available	<input type="checkbox"/> Exclude Reserved Contacts	<input type="checkbox"/> Exclude Off-Limits Contacts	<input type="checkbox"/> Interested in Non-Exec	<input type="checkbox"/> Interested in Interim

Experience-Engagement Panel

1 Experience vs Engagement
 Within a single pane allow the end user to filter based on **Experience** or **Engagement**. For **Experience** allow a further differentiation between **Current** (*default*), **Prior**, **Current vs Prior** [example: current work = CTO in a technology company vs old work = CIO in an aerospace company] (Boolean AND) and **All** (Boolean OR)

2 Experience vs Engagement
 Always display Current pane

3 Company
 Keyword search using auto-suggest completion

4 Industry
 Keyword search using auto-suggest completion

5 Industry/NAICS
 (1) Auto-suggest completion
 (2) launches Lightbox window

6 Title
 Keyword search using auto-suggest completion

7 Function
 Keyword search using auto-suggest completion

02 Additional Criteria Panel

1 Closed State

Default state (open vs closed): when performing Search should be most previous instance set by user – e.g. on “Search. When showing Results should be closed

2 Specific Engagement

(1) Auto-suggest completion
(2)  launches Lightbox window

3 Saved Lists

(1) Auto-suggest completion
(2)  launches Lightbox window

4 Targeted Companies

(1) Auto-suggest completion
(2)  launches Lightbox window

1 Closed State

▼ Additional Criteria



Open State

▲ Additional Criteria

2 Specific Engagement 

3 Saved Lists 

4 Targeted Companies 

Board Experience Only Resume/CV Available Exclude Reserved Contacts Exclude Off-Limits Contacts Interested in Non-Exec Interested in Interim

5 Additional Filters

Default state: unchecked
Box  an AND

03 Results

1 Filter Your Results

Use the filters below to restrict your search results

Edit Filters 6 Clear All Filters

▲ Contact Result

- News Update (503)
- Identified, not yet ... (498)
- Left message to call... (466)
- Other (208)
- Not interested (163)

▲ See Fewer

▲ NAICS Code

- 61131 - Colleges Uni... (674)**
 - 54161 - Management C... (338)
 - 52311 - Investment B... (215)
 - 61111 - Elementary a... (215)
 - 52211 - Commercial B... (167)
- ▼ See All

▲ Function Code

- Faculty (79)**
 - School Management... (25)
 - Consulting (9)
 - Financial Planning &... (9)
 - Academic Affairs / A... (5)
- ▼ See All

▲ Education Level

- Faculty (79)**
 - School Management... (25)
 - Consulting (9)
 - Financial Planning &... (9)
 - Academic Affairs / A... (5)
- ▼ See All

▲ Geographic Exposure

- United States (72)**
 - Illinois (5)
 - China (3)
 - India (2)
 - Korea (2)
- ▼ See All

Print

3 Save Search Criteria Recent Searches 4 Saved Searches

2 **Person** name, phone, email **Education/Certification** keywords **Location** keywords country

John Smith Within 30 mi (48 km) Paris Macedonia, The Forme...

Resume keywords

marathon

5 Experience | Engagements

Additional Criteria

6 **Filters Applied:** NAICS Code: 61131... Function Code: Faculty Education Level: Postgra... Languages: English

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8	<input type="button" value="Edit Columns"/>	Name	Title	Company Name	Total Comp	Work Location	Resume
9	<input type="checkbox"/>	John Golden	President	Marketsphere Consulting	GBP \$1,350,000	44 0 482 5645994	...tenure as CIO at Marathon , Inc from 2011-2013 was marked by a 3.2 perc...
	<input type="checkbox"/>	James Martinique	President and Chief Executive Officer	HSBC Holdings	GBP \$1,350,000	44 0 482 5645994	...after running the 2009 New York City Marathon was interviewed by NBC's ...
	<input type="checkbox"/>	Allison Anderson	President and Chief Executive Officer	HSBC Holdings	GBP \$1,350,000	44 0 482 5645994	...Accenture's marathon session of scrutiny by the FCC was spearheaded...
	<input type="checkbox"/>	Joseph Allen Gall...	President and Chief Executive Officer	HSBC Holdings	GBP \$1,350,000	44 0 482 5645994	...tenure as CIO at Marathon , Inc from 2011-2013 was marked by a 3.2 perc...
	<input type="checkbox"/>	Dan Cunningham	President and Chief Executive Officer	HSBC Holdings	GBP \$1,350,000	44 0 482 5645994	...after running the 2009 New York City Marathon was interviewed by NBC's ...
	<input type="checkbox"/>	Alexandra Sterling	President and Chief Executive Officer	HSBC Holdings	GBP \$1,350,000	44 0 482 5645994	...Accenture's marathon session of scrutiny by the FCC was spearheaded...
	<input type="checkbox"/>	Cindy Provencher	President and Chief Executive Officer	HSBC Holdings	GBP \$1,350,000	44 0 482 5645994	...tenure as CIO at Marathon , Inc from 2011-2013 was marked by a 3.2 perc...
	<input type="checkbox"/>	Richard Sypniew...	President and Chief Executive Officer	HSBC Holdings	GBP \$1,350,000	44 0 482 5645994	...after running the 2009 New York City Marathon was interviewed by NBC's ...
	<input type="checkbox"/>	John Golden	President and Chief Executive Officer	HSBC Holdings	GBP \$1,350,000	44 0 482 5645994	...Accenture's marathon session of scrutiny by the FCC was spearheaded...
	<input type="checkbox"/>	John Golden	President and Chief Executive Officer	HSBC Holdings	GBP \$1,350,000	44 0 482 5645994	...tenure as CIO at Marathon , Inc from 2011-2013 was marked by a 3.2 perc...
	<input type="checkbox"/>	John Golden	President and Chief Executive Officer	HSBC Holdings	GBP \$1,350,000	44 0 482 5645994	...after running the 2009 New York City Marathon was interviewed by NBC's ...
	<input type="checkbox"/>	John Golden	President and Chief Executive Officer	HSBC Holdings	GBP \$1,350,000	44 0 482 5645994	...Accenture's marathon session of scrutiny by the FCC was spearheaded...
	<input type="checkbox"/>	John Golden	President and Chief Executive Officer	HSBC Holdings	GBP \$1,350,000	44 0 482 5645994	...tenure as CIO at Marathon , Inc from 2011-2013 was marked by a 3.2 perc...
	<input type="checkbox"/>	John Golden	President and Chief Executive Officer	HSBC Holdings	GBP \$1,350,000	44 0 482 5645994	...after running the 2009 New York City Marathon was interviewed by NBC's ...
	<input type="checkbox"/>	John Golden	President and Chief Executive Officer	HSBC Holdings	GBP \$1,350,000	44 0 482 5645994	...Accenture's marathon session of scrutiny by the FCC was spearheaded...
	<input type="checkbox"/>	John Golden	President and Chief Executive Officer	HSBC Holdings	GBP \$1,350,000	44 0 482 5645994	...tenure as CIO at Marathon , Inc from 2011-2013 was marked by a 3.2 perc...
	<input type="checkbox"/>	John Golden	President and Chief Executive Officer	HSBC Holdings	GBP \$1,350,000	44 0 482 5645994	...after running the 2009 New York City Marathon was interviewed by NBC's ...

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Buttons

Type = End User Data

Value Level = 1

These perform actions directly beneficial to the end user:

-
-
-
-
-
-

- ▼
- ▼

Type = Configuration

Value Level = 2

These are used to control performance of elements on the page:

-
-
-
-
-
-
-

positioning

Relate specifically to the *action of searching*, and are therefore in the search utility area

-
- ▼
- ▼

Relate specifically to the *data returned from the search*, and are therefore in the results area

-
-
-

4 Edit Facets

Edit Filters
✕

Available Facets 1

COMPANY
NAICS Code
Number of Employees
Ownership

CONTACT
Age
Certifications
Date Last Contacted
Ethnicity (where applicable)
Function codes
Gender (where applicable)
Home Location (pivot containing: Region, Country, State, City)

2

▶

◀

Selected Facets

NAICS Code
Ownership Type
Base Salary
Candidate Status
Date Last Contacted
Education level

3

⏪

⏩

⏴

⏵

[Clear all](#)
Cancel
Apply

Background color matches Facets header #289E9A

Background color matches Results table header #F2F3F3

Facets get organized according to category, with the category name non-selectable. When a facet is selected, remove it from the list of Available Facets

1 List of Facets

COMPANY

- NAICS Code
- Number of Employees
- Ownership
- Ownership Type

CONTACT

- Age (where applicable)
- Base Salary/Currency
- Candidate Status
- Certifications
- Contact Results
- Date Last Contacted
- Education level
- Ethnicity (where applicable)
- Function codes
- Gender (where applicable)
- Home Region
- Home Country
- Home State
- Home City
- Language - proficiency
- Nationality (where applicable)
- Work Region
- Work Country
- Work State
- Work City
- Total Compensation/Currency

ENGAGEMENT

- Engagement Confirmation Date
- Industry Practice
- Industry Sector
- Industry Sub Sector

How to filter "where applicable" items - e.g. gender, nationality, ethnicity?

The user is able to sort the Selected Facets using the 'Top', 'Up', 'Down', and 'Bottom' buttons. The result will order the facets on the left side of the Contact Search Results page.

2 Buttons



Initial
buttonAdd.png
buttonRemove.png



Hover/Active
buttonAdd-over.png
buttonRemove-over.png

This adds "one-click" ability to remove all selected facets at once but (1) is this truly useful? and (2) is it programmatically difficult?

3 Buttons

- Top (top.png)
- Up (up.png)
- Down (dn.png)
- Bottom (btm.png)

04 Facet Treatments

Name	# Items	Suggested interface	Notes
COMPANY			
NAICS Code	>100	popup	
Number of Employees	12	expandable	initial sort is very confusing
Ownership	2	expandable	
Ownership Type	15	expandable	
Contact Results	31	expandable	
CONTACT			
Base Salary/Currency	0-10	expandable	better to allow user to enter specific value - e.g. 150000 to 200000?
Candidate Status	?		
Certification	31		
Date Last Contacted	4	expandable	
Education level	9	expandable	
Function codes	>100	popup	
Home Region	0-10	expandable	
Home Country	>100	popup	
Home State	>100	popup	
Home City	>100	popup	
Work Region	0-10	expandable	
Work Country	>100	popup	
Work State	>100	popup	
Work City	>100	popup	
Language - proficiency	0-100	popup	
Total Compensation/Currency	0-10	expandable	better to allow user to enter specific value - e.g. 150000 to 200000?
<i>Ethnicity (where applicable)</i>	0-50	expandable	
<i>Gender (where applicable)</i>	3	radio button	
<i>Nationality (where applicable)</i>	>100	popup	
<i>Age (where applicable)</i>			
Geographic Exposure	>100	popup	
ENGAGEMENT			
Engagement Confirmation Date	?		
Industry Practice	15	expandable	
Industry Sector	72	expandable	

04 Facet Panel Performance

1. Facet Panel

Facet always opens with first 5 results displayed

Sort alphabetically ("A")
Or by count ("#")

Each time an item is selected a new query is performed, results refresh, and selected item is highlighted. Disadvantage: increased number of queries/load. Would be much better to allow multi-select either with (1) checkboxes + Apply or (2) within popup window

Display when all items of a given facet are displayed to toggle back to first 5 results.

Display when facet is toggled open and the first 5 items are displayed

Do not display UP or DOWN arrow for facets having item count > 100

Present "Select" for opening window

▲ Contact Result A #

- News Update (503)
- Identified, not yet ... (498)
- Left message to call... (466)
- Other (208)
- Not interested (163)News Update (503)
- Identified, not yet ... (498)
- Left message to call... (466)**
- Other (208)
- Not interested (163)News Update (503)
- Identified, not yet ... (498)
- Left message to call... (466)
- Other (208)
- Not interested (163)News Update (503)
- Identified, not yet ... (498)
- Left message to call... (466)
- Other (208)

▲ See Fewer

▲ NAICS Code A #

- 61131 - Colleges Uni... (674)
- 54161 - Management C... (338)
- 52311 - Investment B... (215)
- 61111 - Elementary a... (215)
- 52211 - Commercial B... (167)

▼ See All

Languages Select

Base Salary

to EUR Apply

2. Selection Window

Provide pop-up/Lightbox window for Facet item selection where item count > 100.

Languages

Available Languages

- Dutch
 - Basic understanding (18)
 - Conversational(32)
 - Fluent(87)
- French
- Spanish
- Portugese
- German
- Swedish
- Hungarian
- Croatian
- Farsi
- Russian
- ▼ See more

Selected Languages

- English – Basic understanding

Clear all Cancel Apply

The number of queries performed is reduced by allowing multiple selections to occur within a single "Apply"

3. Filters Applied

After facet items are selected and new query is performed include the new Facets in the Filters Applied tracker .

Filters Applied: NAICS Code: 61131... X Function Code: Faculty X Education Level: Postgra... X Languages: English X

04 Facet Selection

The decisions regarding ideal interface design depend greatly on UX considerations. If, for example, users can do almost all of the filtering they'll need to do by having the Facet open and displaying the first 5 elements then a different design should be presented than if they are often going to see most or all of the elements.

Another UX factor is how often multi-select is performed – e.g. NACIS, location, industry codes, etc.

Does it make sense to present a selection window where they can perform manipulations on 5 or 6 different facets at once, then perform a single query?

1. Facet Panel

▲ **Contact Result** A #

News Update (503)
Identified, not yet ... (498)
Left message to call... (466)
Other (208)
Left message to call... (466)
Other (208)
Not interested (163)
News Update (503)
Identified, not yet ... (498)
Left message to call... (466)
Other (208)
▲ See Fewer

Other (208)
Not interested (163)
News Update (503)
Identified, not yet ... (498)
Left message to call... (466)
Other (208)
▼ See More
▼ See All

Languages Select

Base Salary

For Facet where user can enter a range of values. No toggling open-closed and no "Select"

Do not display UP or DOWN arrow for facets having item count > 100

Display when facet is toggled open and the first X items are displayed but there are more facets to show

Display when facet is toggled open and the first X items are displayed but there are even more facets to show. "See All" has same effect as "Select": opens popup window.

Each time an item is selected a new query is performed, results refresh, and selected item is highlighted.

Allow user to toggle closed or open

Present "Select" for opening window

2. Selection Window

Provide pop-up/Lightbox window for Facet item selection where item count > 100.

Languages

Filters

Base Salary/Currency
Candidate Status
Language - proficiency
Date Last Contacted
Education level
Function codes
Home Region
Home Country
Home State
Home City
Work Region
(next facet)

Available Languages

▼ Dutch
 Basic understanding (18)
 Conversational(32)
 Fluent(87)
 ▼ French
 ▼ Spanish
 ▼ Portugese
 ▼ German
 ▼ Swedish
 ▼ Hungarian
 ▼ Croatian
 ▼ Farsi
 ▼ Russian
 (next language)

Selected Languages

English – Basic understanding

Clear all Cancel Apply

07 Contact Row>Work Experiences hover

1 The Work Experience icon is the shape of an office building and located on the left of the 4 icon options in a Contact Search result.

The user has the ability to hover over the Work Experience icon, resulting in a popup box appearing in the middle of the screen. The fields and values displayed for this feature should match exactly to the Contact's Work Experience section in Latitude, with the same functionality.

The hover feature works by the user navigating their mouse over the Work Experience icon. The user can then access the information in the Work Experience popup box. If the user navigates the mouse away from the icon or the popup box, the Work Experience popup box will disappear.

All links within the Work Experience popup box (including [Edit](#) and [Del](#)) will open a new window, taking them to the Work Experience record in Latitude.



2 + New Work Experience

Open a new window, takes user to the New Work Experience interface in Latitude

3 Truncation/ellipses

For Company Name and Position Title limit to approximately 20 characters; hover reveals full character string

4 N/A

Display when field is NULL (instead of \$0 USD)

5 ??

6 Consider using abbreviated column heading names?

Work Experience + New Work Experience 2										
Action	Company Name	Position Title	Start Date	End Date	Base Salary	Cash Bonus	Total Comp	6 Most Curr Pos	Placement	Work Exp Name
Edit Del	The Aegis Technolo... 3	President & Chief...	12/31/2008	12/31/2011	USD 1,350,000	USD 850,000	USD 2,200,000	<input checked="" type="checkbox"/>		WE-744045
Edit Del	Oracle Corporation	Senior Vice Presid...	1/1/2007	1/1/2008	N/A 4	USD 850,000	USD 2,200,000	<input checked="" type="checkbox"/>		WE-744045
Edit Del	SPL Worldgroup Inc	President & Chief...	1/1/2005	12/31/2006	N/A	USD 850,000	USD 2,200,000	<input checked="" type="checkbox"/>		WE-744045
Edit Del	N2N Technologies ...	President & Chief...	7/1/2002	1/1/2005	N/A	USD 850,000	USD 2,200,000	<input checked="" type="checkbox"/>		WE-744045
Edit Del	Indus Internationa...	Consutant	1/1/2002	6/30/2002	N/A	USD 850,000	USD 2,200,000	<input checked="" type="checkbox"/>		WE-744045

See next 5 > | Go to List (11) 5

09 Contact Row>Document hover

1 The Documents icon is the shape of a white piece of paper and located on the right of the 4 icon options in a Contact Search result.

The user has the ability to hover over the Documents icon, resulting in a popup box appearing in the middle of the screen. The fields and values displayed for this feature should match exactly to the Contact's Documents section in Latitude, with the same functionality.

The hover feature works by the user navigating their mouse over the Documents icon. The user can then access the information in the Documents popup box. If the user navigates the mouse away from the icon or the popup box, the Documents popup box will disappear.

All links within the Documents popup box (including [Edit](#) and [Del](#)) will open a new window, taking them to the Work Experience record in Latitude.



2 + Upload New Document

Open a new window, takes user to the Upload New Document interface in Latitude

3 Truncation/ellipses

Title limit to approximately 100 characters; hover reveals full character string

4 Truncation/ellipses

Company and Engagement limit to 20 characters; hover reveals full character string

5 Display 5 documents/screen

Documents							+ Upload New Document
Action	Title	Document Type	Company	Engagement	Education	Created Date	
Edit Del	OnePager-Nextant application process doc-CEO-11/2009... ³	Profile	The Intel Corpor... ⁴	Some engagemen. ⁴		12/31/2011	
Edit Del	OnePager-Nextant-CEO-11/2009	Resume/CV				12/31/2011	
Edit Del	OnePager-Nextant-CEO-11/2009	Candidate Report				12/31/2011	
Edit Del	OnePager-Nextant-CEO-11/2009	Profile				12/31/2011	
Edit Del	OnePager-Nextant-CEO-11/2009	Profile				12/31/2011	
See next 5 > ⁵							

Status Colors

Header: #CCCCCC

	<input type="checkbox"/>		Name	Title	Company Name	Total Comp	Work Location	Resume
Default: #DBEEF3	<input type="checkbox"/>	   	John Golden	President and Chief Executive Officer	HSBC Holdings	GBP \$1,350,000	44 0 482 5645994	...tenure as CIO at Marathon , Inc from 2011-2013 was marked by a 3.2 perc...
Placement: #EEEEAF2	<input type="checkbox"/>	   	John Golden	President and Chief Executive Officer	HSBC Holdings	GBP \$1,350,000	44 0 482 5645994	...after running the 2009 New York City Marathon was interviewed by NBC's ...
Off-Limits: #FED8C2	<input type="checkbox"/>	   	John Golden	President and Chief Executive Officer	HSBC Holdings	GBP \$1,350,000	44 0 482 5645994	...Accenture's marathon session of scrutiny by the FCC was spearheaded...
	<input type="checkbox"/>	   	John Golden	President and Chief Executive Officer	HSBC Holdings	GBP \$1,350,000	44 0 482 5645994	...tenure as CIO at Marathon , Inc from 2011-2013 was marked by a 3.2 perc...
Reserved: #FFFF99	<input type="checkbox"/>	   	John Golden	President and Chief Executive Officer	HSBC Holdings	GBP \$1,350,000	44 0 482 5645994	...after running the 2009 New York City Marathon was interviewed by NBC's ...

Saved Search Dropdowns

Initial State

[Saved Searches](#) ▼

Expanded State

[Saved Searches](#) ▼

CEO Chicago	1/22/2013
Electronics Industry CIO	1/17/2013
Wealth Fund Managem...	1/14/2013
London Apple CIO	12/18/2012
John Smith MBA Paris...	10/16/2012

▼ [See More](#)

Clicking on "See More" displays 25 searches. If number of saved Searches > 25, offer "See All" and open new window

Recent Search Dropdowns

Initial State

[Recent Searches](#) ▼

Expanded State

[Recent Searches](#) ▼

Display first 5 w/ approximately 25-30 characters until truncation with ellipses

Rollover state: show entire string

Minneapolis + CEO	12:18:42-1/22/2013
Minneapolis + CEO + CIO	12:19:17-1/22/2013
Minneapolis + CEO + CIO...	12:21:01-1/22/2013
Minneapolis + CEO + CIO...	12:23:45-1/22/2013

[Minneapolis + CEO + CIO marathon nike shoe NAICS: 123123 function: CEO shoe converse shoe gender: male and all other elements included in a very long search string](#)

Full timestamp is intended for those cases where the searches were performed very close together in time – e.g. system crash.