Reimbursement Accounts Overview

Overpayments

1 needs action

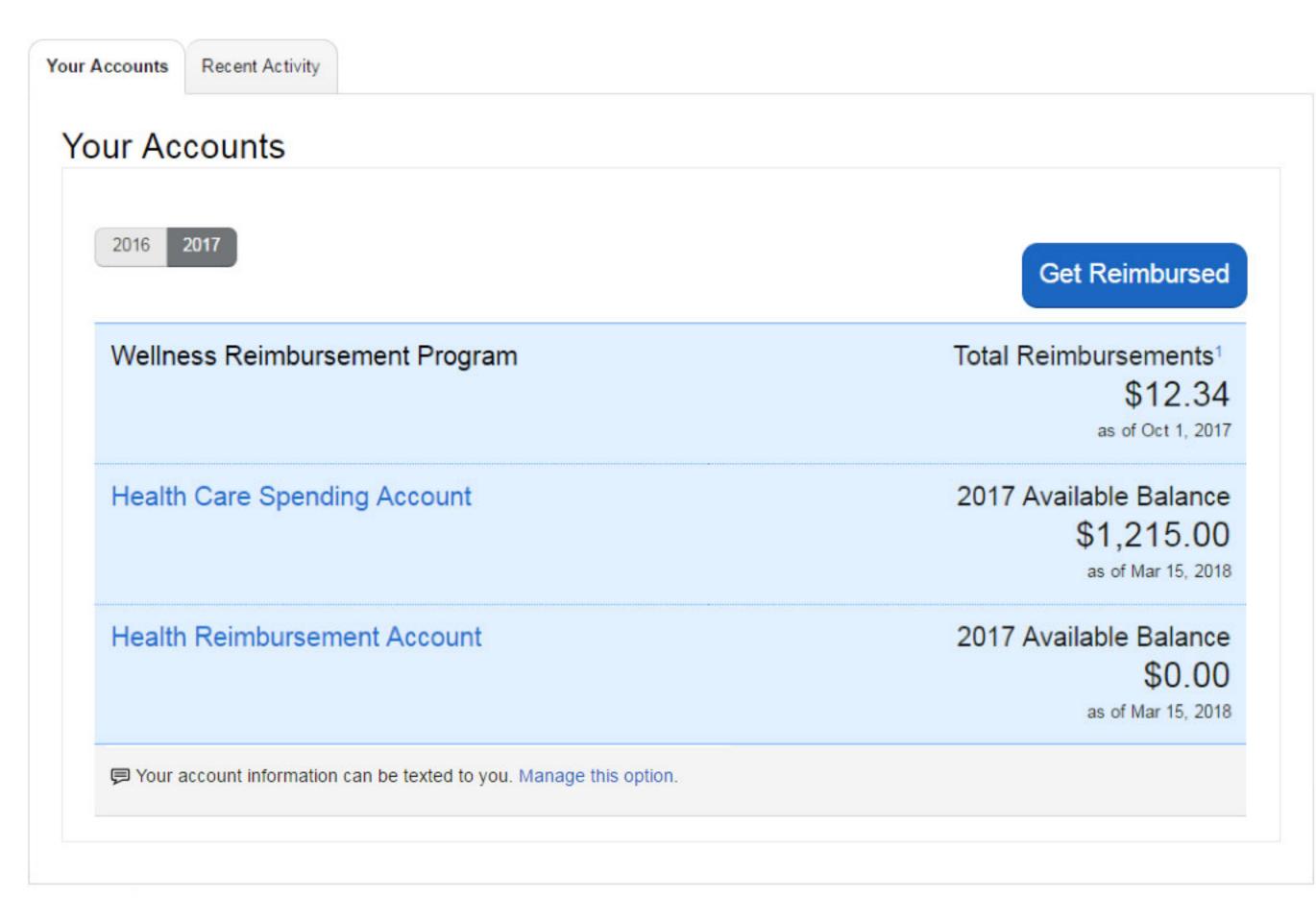
Claims

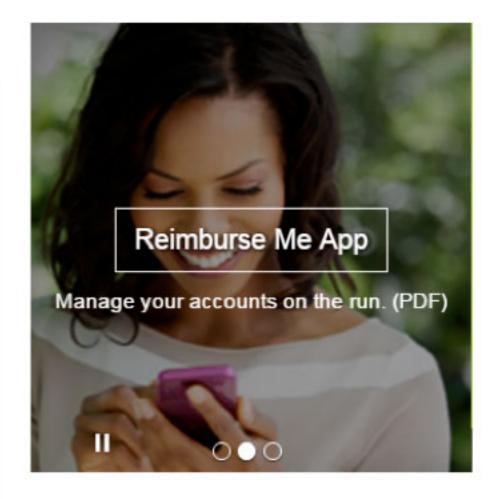
2 need action 1 denied

Reimbursements

1 needs action

Premium Auto-Reimbursements





Other Resources

Knowledge Center

Manage Direct Deposit

Eligible Expenses

Required Receipts and Documentation

Reimbursement Accounts Overview

Overpayments

1 needs action

Claims

2 need action 1 denied

Reimbursements

1 needs action

Premium Auto-Reimbursements

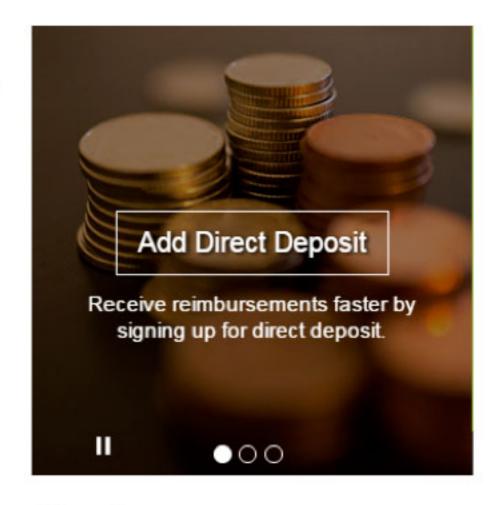
Your Accounts

Recent Activity

Recent Activity

Review All

	Category	Description	Status Date	Amount	Status	Account Type
	YSA Card	ATRIUM MEDICAL CENTER	Mar 7, 2018	-\$61.03	Needs Action	Health Care
)	YSA Card	ATRIUM MEDICAL CENTER	Jan 23, 2018	-\$36.00	Needs Action	Health Care
	Contributions	Employee Contribution- Mar 14, 2018	Mar 15, 2018	\$83.33	Posted	Health Savings
	Claims	XYZ PHARMACY	Mar 13, 2018	-\$36.00	Denied	Health Care
	Claims	XYZ PHARMACY	Mar 12, 2018	-\$100.00	Approved	Health Care
	Claims	CHILDRENS LIGHTHOUSE	Mar 10, 2018	-\$857.00	Approved	Dependent Car
	Claims	XYZ PHARMACY	Mar 10, 2018	-\$200.03	Approved	Health Care



Other Resources

Knowledge Center

Manage Direct Deposit

Eligible Expenses

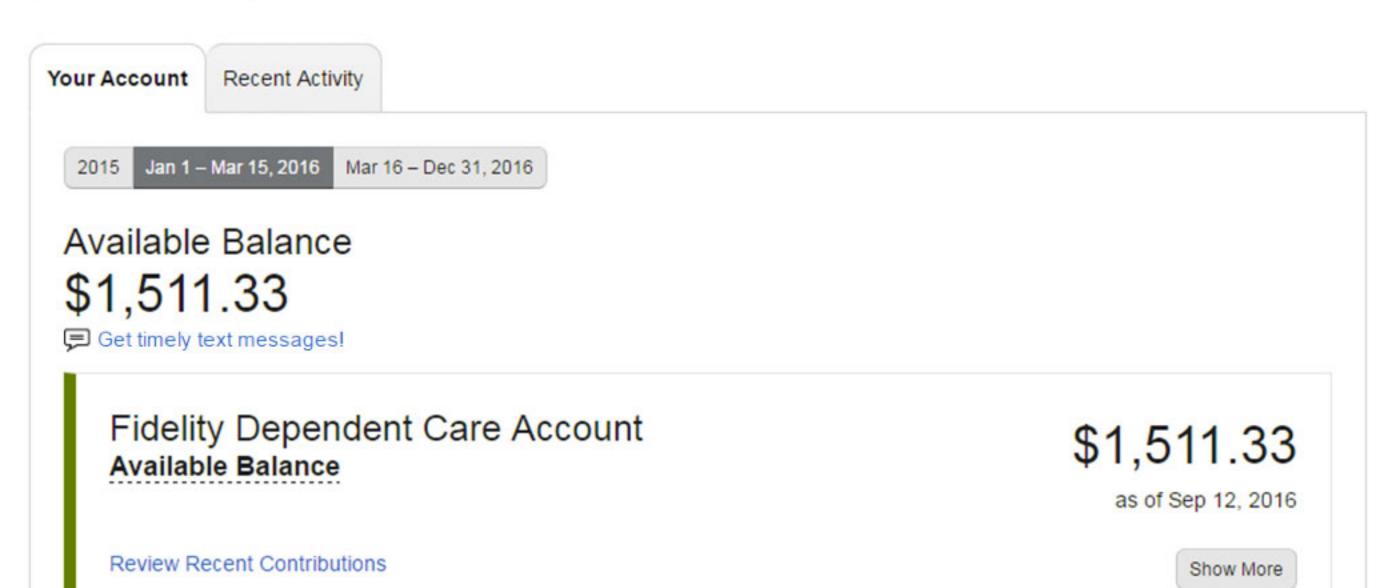
Required Receipts and Documentation

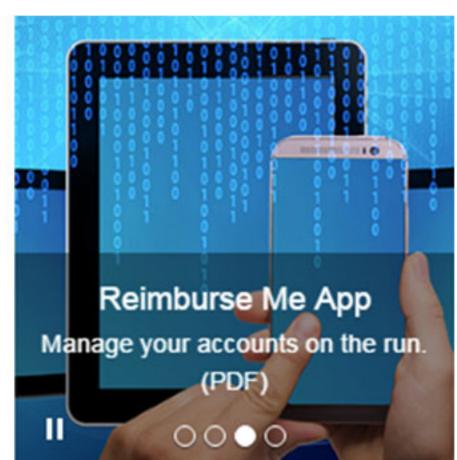
Dependent Care Account Overview

Claims

Reimbursements

Get Reimbursed





Other Resources

Learn About the Reimburse Me App (PDF)

Learn About Dependent Care E-Signature (PDF)

DCRA Overview

Dependent Care Account Overview

Claims

Reimbursements

Get Reimbursed

Your Account

Recent Activity

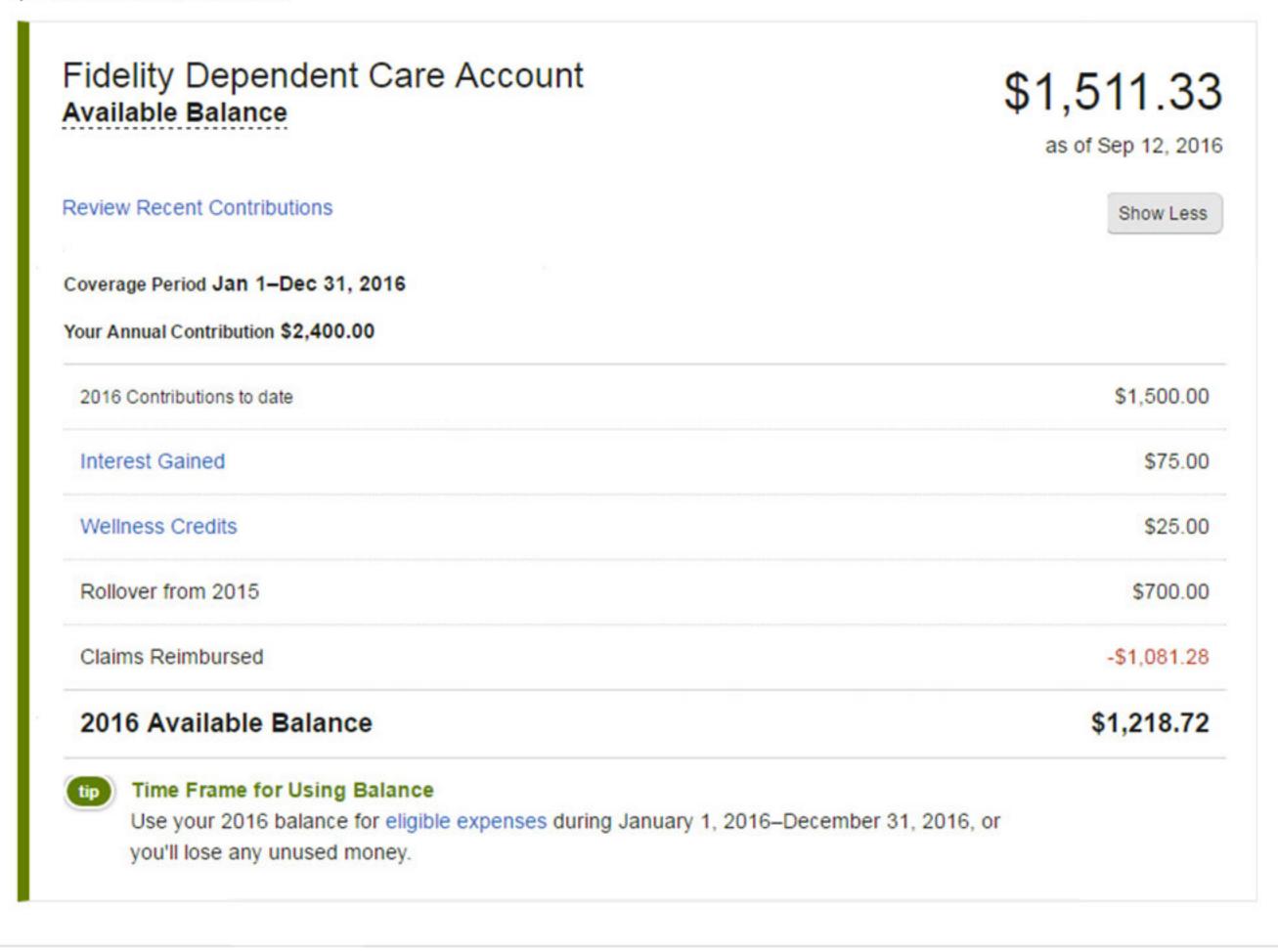
2015 Jan 1 – Mar 15, 2016

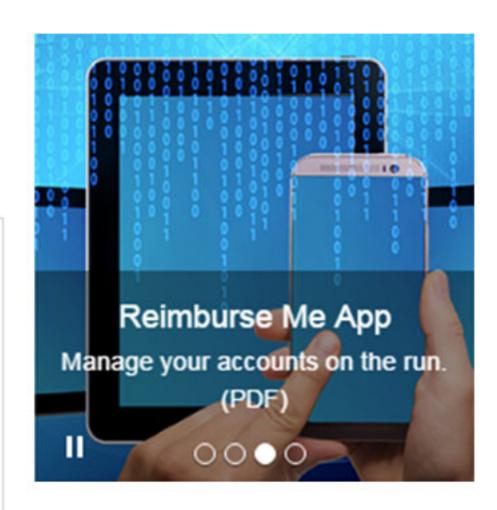
Mar 16 - Dec 31, 2016

Available Balance

\$1,511.33

Get timely text messages!





Other Resources

Learn About the Reimburse Me App (PDF)

Learn About Dependent Care E-Signature (PDF)

DCRA Overview

Claims Overview

This is the place to submit a new claim or search for existing claims. You can also pay your provider directly.



Find your reimbursements quickly by choosing one or more filters.

Description
Status
Account Type
Service Provider, Person, or Location

All—

Apply
Clear All
Clear All

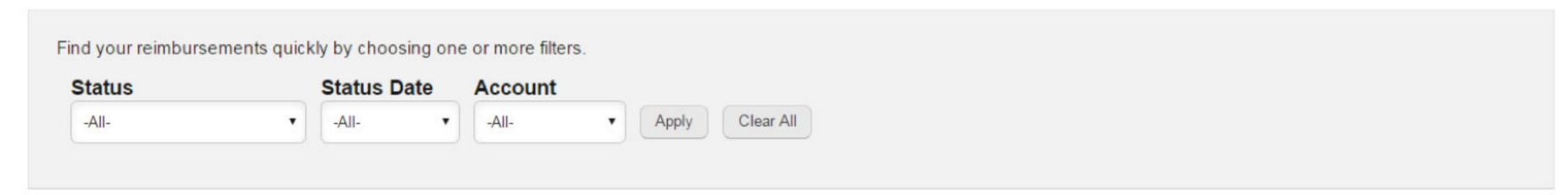
9 results returned — (2 Need Action)

Download

Description	Service Date	Date Submitted	Status	Account Type	Requested Amount	Paid Amount	Action
ATRIUM MEDICAL CENTER	Jan 20, 2018	Jan 22, 2018	Needs Action	Health Care	\$36.00	\$36.00	Review
ATRIUM MEDICAL CENTER	Mar 10, 2018	Mar 11, 2018	Needs Action	Health Care	\$61.03	\$61.03	Review
XYZ PHARMACY	Mar 2, 2018	Mar 12, 2018	Denied	Health Care	\$36.00	\$0.00	Review
XYZ PHARMACY	Mar 2, 2018	Mar 11, 2018	Approved	Health Care	\$100.00	\$100.00	
XYZ PHARMACY	Oct 10, 2018	Oct 11, 2018	Approved	Commuter	\$0.05	\$0.05	
CHILDRENS LIGHTHOUSE	Mar 1, 2018	Mar 10, 2018	Approved	Dependent Care	\$857.00	\$857.00	
XYZ PHARMACY	Mar 2, 2018	Mar 11, 2018	Approved	Health Care	\$100.00	\$100.00	

Reimbursements Overview

This is the place to search for reimbursements.



6 results returned - (1 Needs Action)

	ID	Status	Status Date	Account Type	Amount	Action
•	333762874501	Direct Deposit Returned	Mar 9, 2018	Health Care	\$200.00	Review
	582946119054	Direct Deposit Sent	Feb 22, 2018	Health Care	\$38.97	N/A
	284773354232	Check Mailed	Feb 19, 2018	Dependent Care	\$218.00	N/A
	36877482-03	Payment to Provider	March 1, 2018	Health Care	\$100.00	N/A
	295700024-01	Check Mailed	Oct 11, 2018	Commuter	\$0.05	N/A
	217655410097	Payroll Reimbursement Sent	Feb 17, 2018	Education	\$1,200.00	N/A

Find your reimbu

Status

This is the place to

-All-

6 results returned -

ID

33376287

58294611

28477335

36877482

29570002

21765541

Reimbursement Details (333762874501)

Reimbursement Problem

Direct Deposit Returned

A reimbursement sent to your direct deposit account xxxxxx1950 on Mar 9, 2017 for \$200.00 was unsuccessful.

What Happens Next

This reimbursement will be issued as a mailed check.

Your Next Step

Update your direct deposit information.

Update Now

Claims Affected

Service Provider	Service Date	Status	Account	Requested Amount	Reimbursed Amount
XYZ PHARMACY	Mar 1, 2017	Approved	2017 Health Care Spending Account	\$176.00	\$176.00
XYZ PHARMACY	Mar 1, 2017	Approved	2017 Health Reimbursement Account	\$24.00	\$24.00
Total					\$200.00

Action

Review

N/A

N/A

N/A

N/A

N/A

Health Savings Account Overview

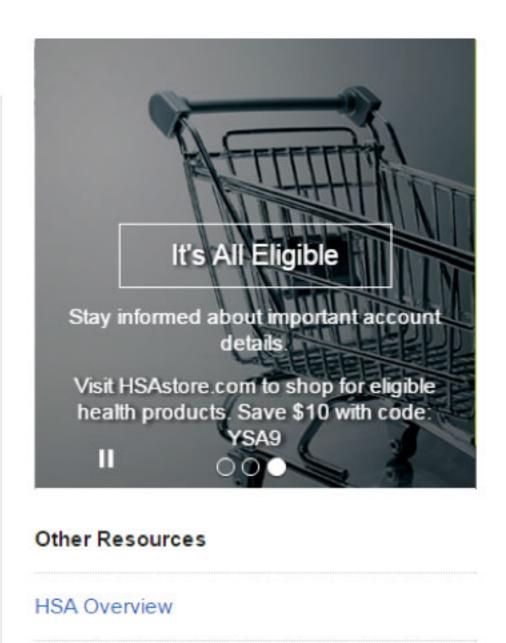
Claims

Reimbursements

YSA Card

1 sent

Manage Account Recent Activity Your Accounts Your Account Information Available Balance Health Savings Deposit Account¹ \$550.11 Get timely text messages! as of Mar 15, 2018 Get Reimbursed Pay Bill Account Details UMB HSA Saver® 3 Investment Balance \$2,450.00 as of Mar 15, 2018 Manage Your Investments Provided by UMB Bank, n.a.



Frequently Asked Questions

Using Your HSA

Eligible Expenses

Health Savings Account Overview

Claims

Reimbursements

YSA Card

1 sent

Your Accounts

Manage Account

Recent Activity

Manage Your Health Savings Account

Direct Contributions

You can also contribute money from a personal account.

Payees

These are the service providers or recipients of bills that you're paying with your account.

- Add Payee
- Manage Payees

Payments

These are bills that you've paid to service providers or health retailers with your account.

- Edit Recurring Payments
- Manage Payment Activity

Transfers

This is money you've added to or paid out of your account.

Tax Information

Review tax details related to your Health Savings Account.

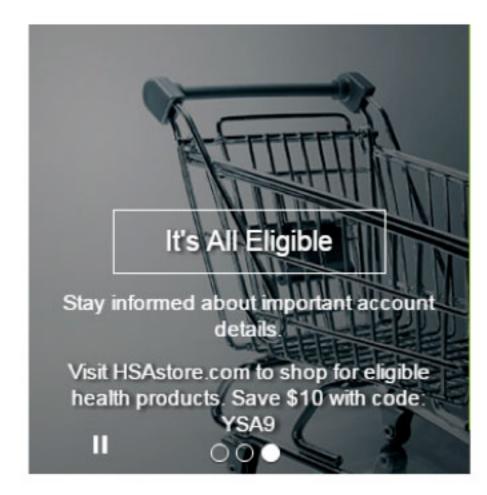
Account Statements

Access your Health Savings Account statements.

Changes to Consider

Beneficiary Designation (PDF, 193KB)

Choose Statement Delivery Preference



Other Resources

HSA Overview

Frequently Asked Questions

Using Your HSA

Eligible Expenses

Health Savings Account Overview

Claims

Reimbursements

YSA Card

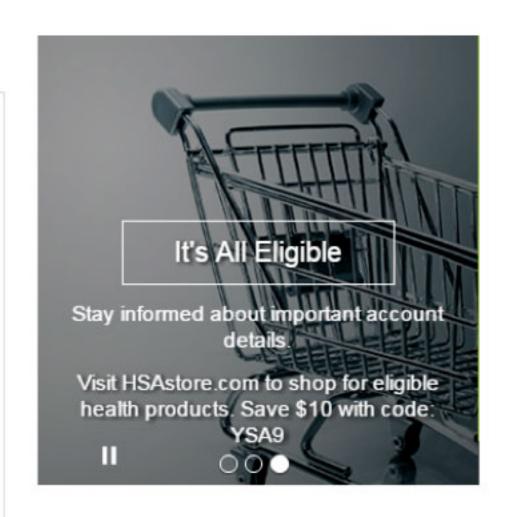
Your Accounts Manage Account

Recent Activity

Recent Activity

Review All

Category	Description	Status Date	Amount	Status
Reimbursement	Reimbursement	Mar 15, 2018	-\$50.00	Posted
Interest	Interest	Mar 15, 2018	\$0.05	Posted
Direct Contributions	Contribution made directly to UMB	Mar 15, 2018	\$100.00	Posted
Contributions	Employee Contribution to offset HSA Advance- Mar 14, 2018	Mar 15, 2018	\$100.00	Posted
YSA Card	Atrim medical center (paid from HSA Advance)	Feb 17, 2018	-\$200.00	Posted



Other Resources

HSA Overview

Frequently Asked Questions

Using Your HSA

Eligible Expenses

Claim Details ATRIUM MEDICAL CENTER

Summary

Details



Needs Action

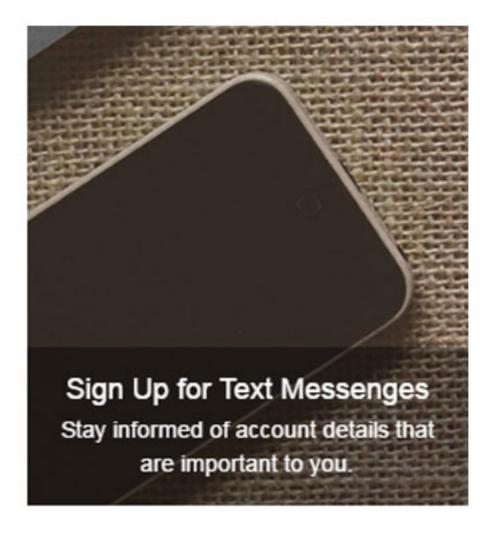
Overpayment

This claim has resulted in an overpayment of \$61.03 on your 2018 Health Care Spending Account, which you're required to repay.

Your claim was denied because the expense isn't eligible.

Resolve Overpayment

Claim ID	637627083-01
Service Provider	ATRIUM MEDICAL CENTER
Service Date	Mar 10, 2018
Date Submitted	Mar 11, 2018
Account	Health Care Spending Account
Transaction Type	YSA card
Expense Type	Medical



Claim Details ATRIUM MEDICAL CENTER

Summary

Details

History

Date	Description
Mar 7, 2018	Overpayment
	This claim has resulted in an overpayment of \$61.03 on your 2018 Health Care Spending
	Account, which you're required to repay.
Mar 3, 2018	More Documentation Due by April 10, 2018
	To process your claim, you need to provide additional documents by the due date.
Mar 1, 2018	Documentation Received
	Your uploaded documents will be reviewed.
Jan 23, 2018	Documentation Due by April 4, 2018
	To process your claim, you need to provide your documents by the due date.
Jan 23, 2018	In Process
	Your claim is being processed.

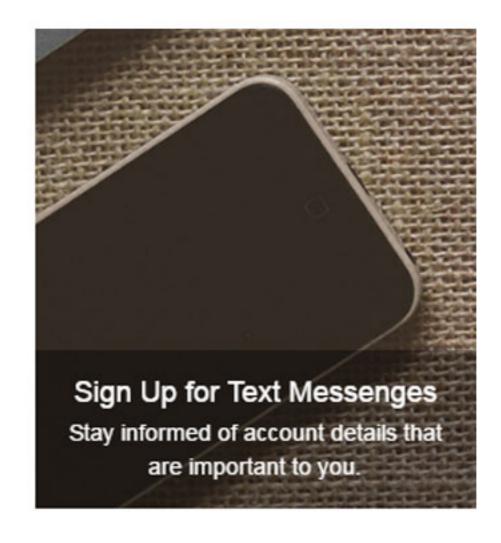
Reimbursements

ID	Account	Date	Туре	Amount
1234567890	2015 Health Care Spending Account	Mar 13, 2016	YSA Card	\$50.00
0987654321	2015 Health Care Spending Account	Mar 12, 2016	YSA Card	\$50.00

Supporting Documentation

If you've submitted documents for this claim that don't appear below, review All Documents.

ID	Туре	Date	Status
HX0987654321	Health Care Form, Receipt	Mar 18, 2016	Received
HX1234567890	Health Care Form, Recipt	Mar 17, 2016	Received



Knowledge Center

Learn more about how Your Spending Account works so you can manage your account.

Learn About Your Active Plans

Health Care

Find an account to be reimbursed for eligible expenses tax-free. Each account pays for costs not covered by insurance.

Dependent Care

Find an account to be reimbursed for eligible expenses tax-free. Each account pays for costs not covered by insurance.

Health Savings

Find an account to be reimbursed for eligible expenses tax-free. Each account pays for costs not covered by insurance.

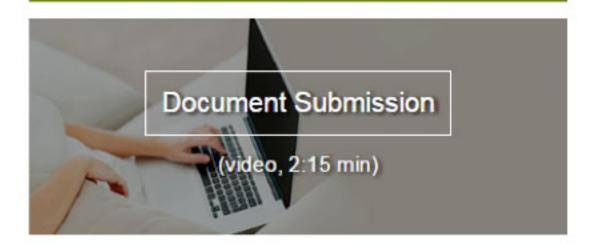
Learn About Your Eligible Plans

You are eligible for additional accounts. Take a look and review the benefits.

- Adoption Learn important details about the simple reimbursement process from beginning to end.
- Education Discover how to boost your job-related skills and promotion possibilities when you're pre-approved.
- Commuter Find how you can lower your taxable income when using public transportation to and from work.
- Wellness Learn how you can be reimbursed for fitness programs, sports, or health club memberships with this benefit.

Eligible Expenses

Learn if your account covers a health product or service.



YSA Card

Use this debit card as a fast way to pay for your eligible health expenses.

Health Care

Topics

- How it Works
 - Plan Overview
 - Eligible Expenses
- + Getting Reimbursed
- + Forms

Health Care Flexible Spending Account

The Flexible Spending Account allows you to set aside before-tax money to pay for eligible health care expenses incurred by you and your eligible dependents.

- Enroll in the account and choose how much to contribute.
- All of your money is available on the first day of the plan year-there's no waiting!
- · Contributions will be taken from your pay before taxes are calculated, so you save on federal taxes.

How the Account Works

Plan carefully when deciding how much to contribute to your account each year. If you don't spend it all, any amount left in your account will be lost.

After the plan year ends, you have more time to incur claims and submit them for reimbursement if you have money remaining in your account. This gives you more time to use your account and reduces the risk of losing unused money. Review how the plan extension period works at the bottom of this section.

You can carry over from \$50 up to \$500 of your unused balance to the following plan year. The amount carried over will automatically be added to your new plan year balance and is immediately available for you to use. This amount won't count toward the maximum allowable contribution you make to your health care FSA account in the coming year.

When you have an eligible health care expense that isn't covered by insurance, use your YSA card to immediately pay it, or you can submit a claim on this site.

the maximum allowable contribution you make to your health care FSA account in the coming year.

When you have an eligible health care expense that isn't covered by insurance, use your YSA card to immediately pay it, or you can submit a claim on this site.

Once your claim is approved, you'll be reimbursed for the eligible expense. Reimbursements are based on the coverage amount available and can be made anytime while you're eligible under the plan.

Once an eligible expense has been validated by receipts or documentation, Your Spending Account will approve future eligible

Eligible Expenses

Find your expense quickly using the filter(s) below.

Expense

Enter product or service

Account Types

Choose Account Types

Clear All

Showing 1 - 10 of 55 results

	li a	ibal	
	lig	ID	IE
•		-	_

Potentially eligible



X Not eligible

Expense	Coverage	Account Type	More Details
Acne products	!	Health Care	You must provide a prescription from a licensed health care professional. Expenses for general health purposes aren't eligible.
Acupuncture	✓	Health Care	Expenses for general health purposes aren't eligible.
Advanced Payments	!	Health Care	You must provide a statement of medical necessity (PDF) from a licensed health care professional describing the medical condition, the service or product prescribed, and the length of treatment (if applicable).
Agency fee	✓	Dependent Care	
Alcohol or drug addiction treatment	✓	Health Care	
Allergy testing and shots	✓	Health Care	
Alopecia treatment	×	Health Care	