

Transaction: Create Claim

View: Step 4

Use Case: user has multiple accounts, an available balance > \$0, and a use-it-or-lose-it account

Brand Header + User data

Primary Navigation

Secondary Navigation

Print

Transaction name

Step *n* of *x*

Fields captured in Step 1

Fields captured in Step 1.1

Fields captured in Step 3

Create Claim

Step 4 of 5 – Review Claim Information

Verify the claim information you entered is correct, or make changes before you submit your claim.

Claim Details

Change

Account Type	Health Care
Type of Expense	Medical
Service Date	Dec 30, 2017
Requested Amount	\$125.00

Health Care Claim Details

Change

Service Provider	Alpine Family Physicians
Patient	Patricia Alvarez

Document Option -- Upload

Change

Name	Size
receipt-1.jpg	1.2MB

Submit

Back

Cancel

Launches modal "Are you sure? You will lose all work you have done for this claim."

[Account Name]

Available Balance
\${available balance}

as of [date]

You have [x] claims

As you add claims they'll be listed here

Shopping cart concept: inform the user what their available balance is, on which to base decision on the dollar amount of the claim(s) to be submitted